



DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
29.10.2018	AMARAJABAT	BUY	765	805	745
29.10.2018	CANFINHOME	BUY	253	280	238
29.10.2018	IGL	BUY	250	275	235

**NOTE –Stop Loss are on Daily closing basis.**

**TECHNICAL OUTLOOK**

NIFTY WEEKLY CLOSE – 10030 ( ↓ 273.55 pts)

Last week, Nifty began on a positive note but could not continue the pull-back and remained under pressure through-out the week. Nifty marked a low near 10004 and closed the week at 10030 with a loss of 273 points.

Nifty remains below its key averages on daily charts and below its 13-week and 55-week EMA. The daily and weekly RSI is below the average.

Going ahead, Nifty would face resistance near 10400. On the other hand, 9950 would be the key support level to watch for. Breach of this could further take Nifty to test 9800.





**WEEKLY INVESTMENT IDEAS REVIEW**

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS	TODAY CLOSE	NET % CHANGE	REMARK
22.10.2018	BIOCON	BUY	660	695	641	604.05	-9.26	Stop Loss Hit
22.10.2018	DEEPAKFERT	BUY	215	240	204	198.05	-8.56	Stop Loss Hit
22.10.2018	LUPIN	BUY	880	930	845	855.15	-2.91	Exit

**WEEKLY MARKET REVIEW**

**Market tumbles amid global rout**

Domestic equity market joined a sell-off in global equities amid concerns about a slowdown in the world economy. Global financial markets have been hit hard by a range of worries, including the US-China trade war, a rout in emerging market currencies, rising borrowing costs and bond yields.

In the week ended Friday, 26 October 2018, the Sensex fell 966.32 points or 2.82% to settle at 33,349.31. The Nifty 50 index fell 273.55 points or 2.65% to settle at 10,030. The BSE Mid-Cap index fell 1.34% to settle at 13,870.15. The BSE Small-Cap index fell 3.45% to settle at 13597.64.

Tata Consultancy Services fell 6.13%. Two of its TCS BaNCS customers in Africa: Central Securities Clearing System Pic., the Central Securities Depository of Nigeria, and South Africa based Standard Bank, a leading custodian, have successfully completed a pilot using the Quartz Blockchain technology for cross-border corporate action information exchange using the BaNCS Network, potentially seeding an innovative panAfrican financial ecosystem for cross-border information exchange and transaction settlement.

Yes Bank was the biggest loser in the Sensex pack last week. The stock slumped 17.06%. The net profit fell 3.79% to Rs 964.70 crore on 43.91% rise in total income to Rs 8704.68 crore in Q2 FY19 over Q2 FY18. The gross NPAs stood at Rs 3,866.08 crore as on 30 September 2018 as against Rs 2,824.46 crore as on 30 June 2018 and Rs 2,720.34 crore as on 30 September 2017.

Kotak Mahindra Bank fell 3.65%. Net profit rose 14.82% to Rs 1141.65 crore on 22.79% increase in total income to Rs 7016.17 crore in Q2 FY19 over Q2 FY18. NPAs stood at Rs 4033.07 crore as on 30 September 2018 as against Rs 3899.45 crore as on 30 June 2018 and Rs 3814.17 crore as on 30 September 2017.

State Bank of India fell 4.89%.

HDFC Bank fell 0.23% after net profit rose 20.59% to Rs 5005.73 crore on 21.2% rise in total income to Rs 28215.15 crore in Q2 FY19 over Q2 FY18. The NPAs stood at Rs 10097.73 crore as on 30 September 2018 as against Rs 9538.62 crore as on 30 June 2018 and Rs 7702.84 crore as on 30 September 2017.

ITC lost 2.70%. The net profit rose 11.93% to Rs 2,954.67 crore on 14.80% increase in total income to Rs 11,776.63 crore in Q2 FY19 over Q2 FY18.

Bharti Airtel rose 4.24%. Consolidated net profit fell 57.48% to Rs 249.20 crore on 6.22% decline in net sales to Rs 20422.50 crore in Q2 FY19 over Q2 FY18.

Wipro fell 1.38%. On a consolidated basis, net profit fell 9.94% to Rs 1885.60 crore on 4.03% increase in revenue to Rs 14541 crore in Q2 FY19 over Q2 FY18.

Maruti Suzuki India fell 0.82%. The net profit declined 9.8% to Rs Rs 2240.40 crore on 0.5% decline in net sales to Rs 21551.90 crore in Q2 FY19 over Q2 FY18.

Hero MotoCorp fell 0.19%.

Bajaj Auto fell 0.18% after the company reported 4% rise in PAT to Rs 1152 crore on 22% increase in turnover to Rs 8368 crore in Q2 FY19 over Q2 FY18.

Adani Ports & Special Economic Zone fell 3.61%. On a consolidated basis, net profit fell 38.10% to Rs 614.23 crore on 3.63% decline in net sales to Rs 2,608.01 crore in Q2 FY19 over Q2 FY18.

Asian Paints fell 3.92%. On a consolidated basis, net profit fell 14.77% to Rs 506 crore on 8.76% increase in net sales to Rs 4639.05 crore in Q2 FY19 over Q2 FY18.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



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