



DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS
2.7.2018	AMBUJACEM	BUY	206	227	195
2.7.2018	INFRADEL	BUY	300	325	286
2.7.2018	YESBANK	BUY	338	363	324

NOTE –Stop Loss are on Daily closing basis.

**TECHNICAL OUTLOOK**

NIFTY WEEKLY CLOSE – 10714.30 (↓ 107.55 pts)

Last week, Nifty opened the week on a flat note and remained under pressure falling to a low near 10557, below its 13-day and 55-day EMA. However, in the last session, Nifty recovered the losses to close at 10714 with a substantial loss of 107 points.

Weekly and daily momentum oscillators are below their averages, though the daily RSI is pointing upwards. Nifty is placed below its 13-day EMA and above its 55-day and 200-day EMA.

Going ahead, Nifty is likely to face resistance near 10893 if it moves up. A move above this will take Nifty towards the earlier highs. On the other hand, 10550 would be the support if 10700-10650 is breached.





**WEEKLY INVESTMENT IDEAS REVIEW**

DATE	STOCK	RECOMD	ENTRY PRICE	TARGET	STOP LOSS	TODAY CLOSE	NET % CHANGE	REMARK
25.06.2018	HDFC	BUY	1905	1985	1850	1911.5	0.34	Exit
25.06.2018	SUNPHARMA	BUY	579	630	547	564	-2.66	Exit
25.06.2018	TATAMOTORS	BUY	308	330	298	268.85	-14.56	Stop Loss Hit

**WEEKLY MARKET REVIEW**

**Market tumbles on weak global cues**

Market tumbled last week as sentiment across the globe was negative on worries of escalating US-China trade war. Investors were concerned that trade tensions between the US and major trading partner such as China could develop into a big drag on the global economy. Trading was volatile as traders rolled over positions in the F&O segment from the near month June 2018 series to July 2018 series.

In the week ended Friday, 29 June 2018, the Sensex fell 266.12 points or 0.75% to settle at 35,423.48. The Nifty 50 index fell 107.55 points or 0.99% to settle at 10,714.30. The BSE Mid-Cap index fell 388.71 points or 2.45% to settle at 15,450.90. The BSE Small-Cap index fell 507.69 points or 3.07% to settle at 16,032.15.

IT major Infosys was the top Sensex gainer last week. The stock rose 4.84%. Infosys Finacle, part of EdgeVerve Systems, a fully owned subsidiary of Infosys, and Santander UK, a leading financial services provider in the UK, announced the launch of a new inter-bank cash management system for its corporate customers.

TCS rose 1.95% to Rs 1,847.20. The stock hit a record high of Rs 1,886.20 on 27 June 2018.

Wipro rose 0.95%. Wipro completed the divestment of Wipro Data Centre and Cloud Services, Inc., and data center business in Germany and UK on 27 June 2018, for a consideration of \$399 million.

Vedanta rose 3.11%. With reference to a news item titled, "Acid leak severe at Sterlite copper smelter: Vedanta", the company clarified that following the sealing and closure of the unit pursuant to the Government of Tamil Nadu order, the firm does not have access to the premises. The leak in the sulphuric acid tank was observed and reported by a police

personnel deployed by the District Administration. As soon as the company got to know of this, it informed the District Administration and Pollution Control Board and the firm is working with them to evacuate the acid spillage safely, to mitigate any environmental damage. The company has filed a Writ of mandamus before Madras High Court and submitted a note on potential safety risks with no supervision of the plant. Bench has directed the District Administration and Pollution Control Board to file their response. Matter is now scheduled for further hearing on 25 June 2018.

Hindustan Unilever (up 2.13%), Bharti Airtel (up 1.71%) and Adani Ports & Special Economic Zone (up 1.64%), were the other major Sensex gainers.

Banks stocks were mixed. Kotak Mahindra Bank (up 1.63%), Yes Bank (up 1.31%) and HDFC Bank (up 1.26%) edged higher. IndusInd Bank (down 0.77%), Axis Bank (down 2.72%) and State Bank of India (down 5.11%) edged lower.

ICICI Bank fell 8.43%. The board of ICICI Bank appointed Girish Chandra Chaturvedi as an Additional (Independent) Director effective 1 July 2018 for a period of 3 years subject to the approval of shareholders.

Tata Motors was the major loser last week. The stock slumped 12.61% to Rs 269.30. Mahindra & Mahindra fell 1.25% to Rs 896.80. Maruti Suzuki India fell 0.77% to Rs 8821.20.

Among two-wheeler makers, Hero MotoCorp (down 4.62%) and Bajaj Auto (down 1.69%) edged lower.

Source: [www.capitalmarket.com](http://www.capitalmarket.com)



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