

| DATE | STOCK | RECOMD | ENTRY PRICE | TARGET | STOP LOSS |
|------------|----------|--------|-------------|--------|-----------|
| 10.12.2018 | HINDZINC | BUY | 270 | 300 | 259 |
| 10.12.2018 | RALLIS | BUY | 170 | 188 | 162 |
| 10.12.2018 | SUNTV | BUY | 592 | 628 | 575 |

NOTE –Stop Loss are on Daily closing basis.

TECHNICAL OUTLOOK

NIFTY WEEKLY CLOSE – 10693 (183.75) ↓

Last week, Nifty began on a positive note but was unable to sustain at higher levels and came under selling pressure and closed the week at 10693 with a loss of 183 points.

During the week, Nifty moved below 200 EMA but somehow managed to close the week at 10693 near the 200 EMA.

Going ahead nifty may face resistance at 10870-10940 levels. On the other hand, 10600-10550 would be the immediate support now.



WEEKLY REVIEW

DECEMBER 8, 2018

WEEKLY INVESTMENT IDEAS REVIEW

| DATE | STOCK | RECOMD | ENTRY PRICE | TARGET | STOP LOSS | TODAY CLOSE | NET % CHANGE | REMARK |
|------------|------------|--------|-------------|--------|-----------|-------------|--------------|---------------|
| 03.12.2018 | APOLLOTYRE | BUY | 239 | 262 | 226 | 226.4 | -5.57 | Stop Loss Hit |
| 03.12.2018 | CADILAHC | BUY | 363 | 388 | 348 | 349.4 | -3.89 | Exit |
| 03.12.2018 | HEIDELBERG | BUY | 150 | 162 | 143 | 149.15 | -0.57 | Exit |

WEEKLY MARKET REVIEW**Shares correct on weak global signals**

The market slumped last week, mirroring weakness in global stocks. Investors turned cautious in the run-up to the announcement of five state elections' results next week. Selling was also triggered due to profit selling after steep gains in the previous week.

In the week ended Friday, 7 December 2018, the Sensex fell 521.05 points or 1.44% to settle at 35,673.25. The Nifty 50 index fell 183.05 points or 1.68% to settle at 10,693.70. The BSE Mid-Cap index fell 321.86 points or 2.14% to settle at 14,717.49. The BSE Small-Cap index fell 322.51 points or 2.24% to settle at 14,104.65.

Kotak Mahindra Bank surged 4.05% in a week. It was the top Sensex gainer last week. Media reports suggested that Warren Buffet promoted Berkshire Hathaway is looking to buy a 10% stake in the private sector lender. As per RBI guidelines, Uday Kotak needs to dilute his stake to below 20% by December 2018. As on 30 Sept 2018, Uday Kotak held 29.729% stake in Kotak Mahindra Bank. The bank clarified to the bourses during trading hours on 7 December 2018, that it was unaware of any plans by Berkshire Hathaway buying stake in the bank as stated in the story.

FMCG major Hindustan Unilever rose 3.95%. The BOD of Hindustan Unilever (HUL) on 3 Dec 2018, approved a scheme of amalgamation between the company and GlaxoSmithKline Consumer Healthcare (GSK CH India) subject to obtaining requisite approvals from statutory authorities and shareholders. HUL has reached a definite agreement with GSK CH India in this regard. The transaction is an all equity merger with 4.39 shares of HUL being allotted for every share in GSK CH India. This transaction values the total business at Rs 31,700 crore. Unilever's holding in HUL will be diluted from 67.2% to 61.9%. GSK CH India is the market leader in the health food drinks (HFD) category, with iconic brands such as Horlicks and Boost, and a

product portfolio supported by strong nutritional claims.

IT shares were in demand after the rupee slipped against the dollar. Wipro (up 2.88%), Infosys (up 2.18%) and TCS (up 1.29%), edged higher.

Adani Ports & Special Economic Zone (up 2.15%), Bajaj Auto (up 1.57%), Power Grid Corporation of India (up 1.33%) and Hero MotoCorp (up 0.29%), were the major Sensex gainers.

Sun Pharma Ind fell 16.45. M & M (down 8.80%), Tata Motors (down 5.52%), Maruti Suzuki India (down 4.57%), ITC (down 4.24%) and Tata Steel (down 4.21%), were the major were the major Sensex losers.

Investors will keenly watch the announcement of five state elections' results next week. The outcomes of the five state elections will likely set the tone for the general elections next year.

On the macro front, manufacturing operating conditions in India strengthened for the third successive month in November, as healthier inflows of new orders encouraged companies to lift production and input buying to greater extents than in October, data released on 3 December 2018 showed.

India's GDP rose 7.1% in July-Sept, down from 8.2% in the previous quarter though it still marked a comforting uptick compared to the previous year's 6.3% reading in the same quarter. The combined Index of Eight Core Industries stood at 134.8 in Oct, 2018, which was 4.8% higher as compared to the index of Oct, 2017.

Global shares, however, declined as doubts surrounding the US and China's ability to achieve a



concrete deal to avoid new, or expanded, bilateral tariffs rose, as investors focused on the lack of specific concessions made by China at G-20 meeting.

Source: www.capitalmarket.com

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